

LOAN APPLICATION REQUIREMENTS

✓	General Application Requirements
	CF Loan Application - dated/signed
	Detailed List of Personal Investment Holdings (if listed on Personal Financial Statements)
	Copies of Last 3 Years T1 General with corresponding CRA Notice of Assessment
	Guarantor(s) - Personal Financial Statements and/or Corporate Financial Statements (3-years if available)
	Detailed Listing of Assets contributed as project equity or collateral c/w appraisals
	Business Plan
	Completed Business Plan
	Proforma Financial statements & Cash Flow with Assumptions
	Detailed List of Assets to be provided as security for the loan (model/serial #)
	Signed Offer(s) to Purchase (if applicable)
	Copies - Leases or Offers to Lease (premises, equipment)
	Copies of Franchise, Licensing, Patent or Copyright agreements
	Copies of Certificates/Licenses (i.e. Journeyman certificates, etc.)
	Personal Resumes of Applicant(s)
	Established Businesses
	Copy - Articles of Incorporation
	Copy - Certificate of Registration
	Accountant Prepared Year-end Financial Reports (minimum 3-years if applicable)
	Internal Financial Report (including Balance Sheet) if year-end over 6-months prior
	Copy- Prior Year's CRA Corporate Tax Returns
	Aged List of Accounts Receivable
	Aged List of Accounts Payable
	Business # \ GST #
	Additional Information – if required
	Property Appraisal
	Inventory Listing & Analysis (where applicable - age of inventory)
	Copies of all Legal Agreements being assumed by the Purchaser (includes franchise agreements)